## Free Tax Prep Assistance

## TAX-AIDE

The Hopedale Sr. Center will hold free tax preparation clinics for Seniors and low to moderate income individuals on the following Thursdays:

Thursdays (9 am—1 pm)
February 9, 16, 23, 2023

March 2, and 9, 2023

The procedure for the program is as follows:

- 1. Schedule an appointment.
- 2. Meet with a Tax-Aide volunteer to go through your documents.
- 3. A Tax-Aide volunteers will complete your Tax Return.
- 4. You and Tax-Aide volunteer will go over the Tax Return.
- 5. After you approve and sign the Tax Return, the document will be filed electronically.

Sign-up is required. Call (508)634-2208. You must speak to a Staff member to schedule an appointment. Please try to complete forms prior to your appointment.

Please bring the following documents if applicable:

Prior years' tax returns, Social Security Benefit statement, W-2s, All income documents, Retirement Plan, IRA, and Brokerage statements. If you are filing for Circuit Breaker Credit a copy of your last three (3) years of Real Estate Tax bills and your Water and Sewer bills for the prior filing years.